



Governmental Portfolio System (GPS)

Access Request Form

Please complete this form for EACH user and fax to 630-718-8701. Upon verification of the information provided and authorization by PMA Financial Network Inc., a UserID will be e-mailed to the user at the e-mail address provided below. A user **MUST** have a valid e-mail address to use the system. A password will be mailed separately via the US Postal Service to the user. If you have any questions, feel free to call 630-657-6400 or 866-747-4477.

* Current GPS users will maintain their current UserID and password

Entity Name: _____

PMA Master Account Number: _____ -- **XXX**
(Master) (Sub)

User Information:

First Name: _____ Last Name: _____

Title/Position: _____

Phone Number: _____

E-Mail Address (Mandatory): _____

Access Specification

- User may access all accounts/sub-accounts for the Entity.
- User may only access the following accounts/sub-accounts:

Access Type (if this section is blank, the User will be granted access to all on-line transactions)

- All on-line transactions (FULL ACCESS)
- View Only Access -- No on-line transactions
- User may access **Purchase** options only
- User may access **Redemption** options only

Email Delivery:

- Email Daily Confirmations and Monthly Statements, instead of via U.S. Postal mail

User Permission Authorized By: (Must be completed by the authorized person per PMA records)

Name: _____ Title: _____

Signature: _____ Date: _____ Phone: _____